

APPENDIX C

SURVEY SUMMARIES

2009 Survey Table - Demographics

3/11/2010

Question		Home & TownHome Owners	Condo Owners	Undev. Lot Owners	TOTAL	Percent of Total
How long have you lived in Port Ludlow?	0-5 yrs	57	10	9	76	29.1%
	5-10 yrs	58	11	5	74	28.4%
	10-15 yrs	33	7	0	40	15.3%
	15-20 yrs	27	3	5	35	13.4%
	20+ yrs	24	6	6	36	13.8%
Primary Residence?	Yes	184	13	0	197	76.4%
	No	17	22	22	61	23.6%
If Yes, How many months?	<= 6 Mo	4	2	0	6	3.2%
	> 6 Mo	173	10	0	183	96.8%
If NO, present status:	Rental	7	4	0	11	15.7%
	Investment	2	4	10	16	22.9%
	Secondary Res.	6	17	0	23	32.9%
	Extra lot for buffer	0	0	0	0	0.0%
	Use LMC facilities	0	0	4	4	5.7%
	Plan to Build	0	0	6	6	8.6%
	Plan to Sell in 2 yrs.	3	2	5	10	14.3%
How many Residents?	0	1	2	0	3	1.4%
	1	29	5	0	34	15.5%
	2	136	19	0	155	70.5%
	3	17	1	0	18	8.2%
	4	6	1	0	7	3.2%
	5	1	0	0	1	0.5%
	6+	2	0	0	2	0.9%
What are the ages or persons in your household	0-5 yrs.	3	0	0	3	0.7%
	6-12 yrs	8	1	0	9	2.1%
	13-18 yrs.	7	0	0	7	1.6%
	19-24 yrs.	3	1	0	4	0.9%
	25-44 yrs.	17	2	0	19	4.3%
	45-54 yrs.	32	1	0	33	7.6%
	55-64 yrs.	83	11	2	96	22.0%
65 +	228	37	1	266	60.9%	

2009 Survey Table - Demographics

3/11/2010

		Level of Importance				
		High	Low			
	Indoor Pool/Spa	144	37			
	Outdoor Pool	117	48			
	Meeting Rooms	90	54			
	Exercise Room	108	42			
	Dance Facilities	28	93			
	Performance Gps	51	77			
	Squash Court	26	97			
	Bridge Deck Activity	36	92			
	Social Events	80	50			
	Club Activities	62	61			
	RV Storage	47	77			
	Hiking/Trails	134	31			
	Beach Access	108	40			
	Tennis Court	54	74			
	Playground	61	66			
	Picnic/BBQ Area	57	63			
	Basketball Court	31	91			
	South Bay Events/Meetings	66	64			

Highlights of the Long Range 2009 Survey (Please refer to 2004 results)

We received 257 responses from a possible 982 for a response rate of 26%.

1. **Demographics:** No significant deviation from the 2004 Survey

The age range of residents was strikingly similar.

57% have lived here less than 10 years – similar to the 61% previously

More than 95% of residents reside in Port Ludlow more than 6 months.

Number in household and ages are also similar to 2004 survey.

2. **Top Five Facilities – Level of Importance:**

Indoor Pool

Hiking Trails

Outdoor Pool

Exercise Room

Beach Access

3. **Comments Grouped by Theme:**

A. Facilities:

Complete Remodel to No remodel

Repairs/Additions

Kitchen:

Exercise Room

More exercise equipment

More floor space for yoga, dancing and exercise classes

Pools:

Maintenance and problems tolerating chemicals used

Handicap Access

B. Communication Issues:

Governance

North Bay/ South Bay issues

LMC Committees and management – ex. Trees and Views

PLA - Harbormaster Restaurant

LOA

Updates that are not recognized:

Repairs to pool

Upgrades to Women's locker room

C. Attitude of Staff, LMC Board and Committee officers, and other members

Responses from unfriendly/not helpful to very friendly and helpful

D. Social

Wanting more activities without agenda

Social

Adult learning

DEMOGRAPHICS OF THE NORTH BAY COMMUNITY

Information used in this report about the makeup of our community comes primarily from the LMC membership records and the survey sent to all owners in December 2003. Additional information sources are listed in References and Resources, R-1.

Table 1. 2004 Survey (Demographics)-

Question Asked:		Home & TwnHome Owners	Condo Owners	Undev. Lot Owners	Contract Members	TOTAL	Percent of Total
How long have you lived in Port Ludlow?	0-5 yrs	139	37	34	4	214	41.6%
	5-10 yrs.	84	15	16	2	117	22.7%
	10-15 yrs.	65	2	15	1	83	16.1%
	15-20 yrs.	25	3	4	1	33	6.4%
	20+ yrs	48	7	33	1	89	17.3%
Primary Residence?	Yes	321	24	8	10	363	68.5%
	No	41	41	84	1	167	31.5%
If YES, how many months?	less than 6 mos.	13	8	1	0	22	5.9%
	more than 6 mos.	311	20	8	10	349	94.1%
If NO, present Status	Rental	14	17	2		33	14.7%
	2 nd Residence	29	26	1		56	25%
	LMC Facilities	1	0	20		21	9.4%
	Plan to Build	0	0	22		22	9.8%
	Plan to Sell	2	3	34		39	17.4%
	Investment	6	6	38		50	22.3%
	Buffer/View	10	0	2		12	5.4%
How many residents? (per dwelling)	0		6	12		18	3.9%
	1	57	13	2		72	16.1%
	2	267	38	15	12	332	74.4%
	3	12	3	0		15	3.4%
	4	12	2	0		14	3.1%
	5	7	1	0		8	1.8%
	6+	0	1	0		1	0.2%
What are the ages of persons in your household?	0-5 yrs	13	0	2		15	1.9%
	6-12 yrs	23	0	0		23	2.9%
	13-18 yrs	10	3	0		13	1.6%
	19-24 yrs.	7	3	1		11	1.4%
	25-34 yrs.	17	2	2		21	2.6
	35-44 yrs.	40	2	3		45	5.6
	45-55 yrs.	75	11	7		93	11.6
	55+ yrs.	458	72	34	20	584	72.5%

LMC Long Range Planning Committee

Survey Response - Question No. 7

2004

Survey Question #7: Which LMC and non-LMC facilities listed below do you use?
(525 survey responses)

<u>Facility</u>	<u>Homes/ Townhomes</u>	<u>Condos</u>	<u>Undeveloped Lots</u>	<u>Contract Members</u>	<u>Pct. Usage</u>	<u>Total</u>
Indoor Pool/Spa	230	44	42	11	62.0%	327
Outdoor Pool	241	40	37	11	62.4%	329
Meeting Rooms	243	28	22	6	56.7%	299
Exercise Room	162	38	27	5	44.0%	232
Dance Facilities	49	6	12	1	13.0%	68
Game Room (Pool)	69	20	18	1	20.4%	108
Squash Court	62	19	13	0	17.8%	94
Bridge Deck	80	12	12	3	20.3%	107
Social Events	176	32	22	8	45.0%	238
Club Activities	119	25	18	4	31.4%	166
RV Storage	85	19	12	4	22.7%	120
Hiking/Trails	166	367	25	5	44.2%	233
Beach Access	168	35	21	7	43.8%	231
Tennis Courts	83	33	17	3	25.8%	136
Playground	92	20	12	5	24.4%	129
Picnic Area	75	15	16	2	20.4%	108
Basketball	50	18	12	0	15.0%	80
Marina	130	30	26	1	35.4%	187
Golf	95	28	19	5	27.8%	147
South Bay Events	127	20	18	5	32.2%	170
No Comment	36	7	42	0	16.0%	85

Table 8. Comments from 2004 Survey Respondents

COMMENT TOPICS	Home/Town	Condo	Undev. Lot	Contract	Total	
CATEGORY	Home Owner	Owner	Owner	Member	Comments	
FACILITIES						
Beach Club improvement/remodel	78	17	5	2	102	
Exercise area/equipment	38	11	2	1	52	
Facilities supporters, past, present, future	32	7	7	3	49	
Non-use of amenities	23	2	5	0	30	
Activities	19	2	4	1	26	
Praise for leadership/staff/maintenance	12	1	0	1	14	
Improvement needed, maint.or personnel	11	0	1	1	13	
RV storage lot	8	1	0	1	10	
Children's needs/supervision	8	0	1	0	9	
Scheduling changes	8	0	0	1	9	
FINANCING						
Fees, use of funds, revenue	29	1	16	0	46	
GOVERNANCE						
Cov and Reg enforcement/restrictions	17	0	2	0	19	
Communication	7	0	2	0	9	
MEMBERSHIP						
Friction, divisiveness	13	2	8	0	23	
North/South Bay facilities, programs	6	1	1	1	9	
Owners of undeveloped lots trying to sell	0	0	10	0	10	
Non-LMC issues	21	2	2	1	26	
No. of Topics Addressed	330	47	66	13	456	
No. of Surveys Returned w/ Comments	233	33	57	10	333	
Total Surveys Received by 4-13-04					992	
Total Surveys by Category of Owner	370	65	100	12	547	